

APPENDIX D-4
Beneficiary Eligible Mitigation Action Certification

BENEFICIARY ELIGIBLE MITIGATION ACTION CERTIFICATION

Beneficiary State of Oklahoma

Lead Agency Authorized to Act on Behalf of the Beneficiary Oklahoma Department of Environmental Quality
(Any authorized person with delegation of such authority to direct the Trustee delivered to the Trustee pursuant to a Delegation of Authority and Certificate of Incumbency)

Action Title:	Oklahoma Electric Vehicle Supply Equipment (ChargeOK) Grant Program FY19
Beneficiary's Project ID:	OK-EVSE
Funding Request No.	<i>(sequential)</i> 4
Request Type: (select one or more)	<input type="checkbox"/> Reimbursement <input checked="" type="checkbox"/> Advance <input type="checkbox"/> Other (specify): _____
Payment to be made to: (select one or more)	<input checked="" type="checkbox"/> Beneficiary <input type="checkbox"/> Other (specify): _____
Funding Request & Direction (Attachment A)	<input checked="" type="checkbox"/> Attached to this Certification <input type="checkbox"/> To be Provided Separately

SUMMARY

Eligible Mitigation Action <input checked="" type="checkbox"/> Appendix D-2 item (specify): <u>Item 9: Light Duty Zero Emission Vehicle Supply Equipment</u> Action Type <input type="checkbox"/> Item 10 - DERA Option (5.2.12) (specify and attach DERA Proposal): _____
Explanation of how funding request fits into Beneficiary's Mitigation Plan (5.2.1): Pages 2-3 of the Oklahoma BMP discuss the use of VW Trust funds for Zero Emission Vehicle Supply Equipment.
Detailed Description of Mitigation Action Item Including Community and Air Quality Benefits (5.2.2): <small>This project adds to the existing Electric Vehicle Service Equipment (EVSE) network in the state of Oklahoma, 17 level 2, 11 50kW, 34 150kW level three chargers. Through the ChargeOK grant program, Oklahoma will use \$1,883,864.47 of its allocated trust monies toward funding installation of EVSE throughout the state, with an additional \$150,000 requested for administrative costs. With the Match of \$6,001,650.21 from our grant partners, the state will realize \$7,885,636.68 in EVSE in Oklahoma. A majority of the funds are used to reduce range anxiety by locating chargers along many of the turnpikes, interstate, and state highways in Oklahoma; a small portion of the funds are used to provide chargers at destination locations. The installation of these chargers will reduce range anxiety and promote the use of electric vehicles in Oklahoma. Expected emissions benefits the first year of use are 3.94 short tons of NOx, 4.76 short tons of VOC, 48.79 short tons of CO, and 4,988.42 short tons of CO2. Due to the growth of electric vehicle sales, the expected use of the chargers will grow at least 10% each year, for a 5 year total of 24.08 short tons of NOx, 29.05 short tons of VOC, 297.85 short tons of CO, and 30,454.79 short tons of CO2.</small>
Estimate of Anticipated NOx Reductions (5.2.3): Estimated 5 year NOx reduction is 24.08 tons. this estimate was prepared using the Greenhouse gases, Regulated Emissions, and Energy use in Transportation (GREET) model.
Identification of Governmental Entity Responsible for Reviewing and Auditing Expenditures of Eligible Mitigation Action Funds to Ensure Compliance with Applicable Law (5.2.7.1): Oklahoma Department of Environmental Quality
Describe how the Beneficiary will make documentation publicly available (5.2.7.2). Page 14 of the Oklahoma BMP describes how DEQ will make information pertinent to the VW Trust publicly available. In addition, Oklahoma DEQ maintains a website which includes webpages containing information in regard to Oklahoma VW programs. The Oklahoma VW website is at: http://www.deq.state.ok.us/aqdnw/vwsettlement/index.htm . Oklahoma DEQ also operates a mailing list for the VW programs.
Describe any cost share requirement to be placed on each NOx source proposed to be mitigated (5.2.8). Per page 4 of the Request for Proposals issued by DEQ, each project partner was required to pay at least 20% of the cost of the Electric Vehicle Supply Equipment. Matches provided by project partners ranged from 20% to 85%. For all projects combined, the 21.91% Trust funds are matched by 78.09% Grant Recipient funds.
Describe how the Beneficiary complied with subparagraph 4.2.8, related to notice to U.S. Government Agencies (5.2.9). Oklahoma DEQ sent notice by USPS and email to the representatives from the U.S. Department of the Interior and the U.S. Department of Agriculture listed in subparagraph 4.2.8 of the State Trust Agreement on February 15, 2018.

If applicable, describe how the mitigation action will mitigate the impacts of NOx emissions on communities that have historically borne a disproportionate share of the adverse impacts of such emissions (5.2.10).

Impact on communities that have historically borne a disproportionate share of the adverse impacts of NOx emissions was one of the metrics by which all project applications for this program were ranked and awarded. Projects which were located along major travel corridors and in large metropolitan areas where the NOx emissions would be the most concentrated were given priority. Out of the 23 project locations covered by this D-4, 14 are located in potential ozone nonattainment counties, 11 are located in counties with the highest mobile-source NOx emission ranking for Oklahoma, 15 are located in counties containing greater than 1% of the State's registered Volkswagen Settlement Subject Vehicles, and 19 are located along a major interstate.

ATTACHMENTS
(CHECK BOX IF ATTACHED)

- Attachment A** **Funding Request and Direction.**
- Attachment B** **Eligible Mitigation Action Management Plan Including Detailed Budget and Implementation and Expenditures Timeline (5.2.4).**
- Attachment C** **Detailed Plan for Reporting on Eligible Mitigation Action Implementation (5.2.11).**
- Attachment D** **Detailed cost estimates from selected or potential vendors for each proposed expenditure exceeding \$25,000 (5.2.6). [Attach only if project involves vendor expenditures exceeding \$25,000.]**
- Attachment E** **DERA Option (5.2.12). [Attach only if using DERA option.]**
- Attachment F** **Attachment specifying amount of requested funding to be debited against each beneficiary's allocation (5.2.13). [Attach only if this is a joint application involving multiple beneficiaries.]**

CERTIFICATIONS

By submitting this application, the Lead Agency makes the following certifications:

- 1. This application is submitted on behalf of Beneficiary State of Oklahoma, and the person executing this certification has authority to make this certification on behalf of the Lead Agency and Beneficiary, pursuant to the Certification for Beneficiary Status filed with the Court.**
- 2. Beneficiary requests and directs that the Trustee make the payments described in this application and Attachment A to this Form.**
- 3. This application contains all information and certifications required by Paragraph 5.2 of the Trust Agreement, and the Trustee may rely on this application, Attachment A, and related certifications in making disbursements of trust funds for the aforementioned Project ID.**
- 4. Any vendors were or will be selected in accordance with a jurisdiction's public contracting law as applicable. (5.2.5)**
- 5. Beneficiary will maintain and make publicly available all documentation submitted in**

support of this funding request and all records supporting all expenditures of eligible mitigation action funds subject to applicable laws governing the publication of confidential business information and personally identifiable information. (5.2.7.2)

DATED: August 12, 2019

John Terrill, Division Director

[NAME]

[TITLE]



Oklahoma Department of Environmental Quality

[LEAD AGENCY]

for

State of Oklahoma

[BENEFICIARY]

ATTACHMENT B
PROJECT SCHEDULE AND MILESTONES

PROJECT MANAGEMENT PLAN
PROJECT SCHEDULE AND MILESTONES:

Action	Start Date	End Date
Subgrant Program Development	May 30, 2018	November 30, 2018
Solicitation of Project Partners (RFP)	November 30, 2018	March 1, 2019
Announce Funding	November 30, 2018	March 1, 2019
Accept Applications	November 30, 2018	March 1, 2019
Make Subawards	March 30, 2019	April 30, 2019
Complete MOAs for Awardees	March 30, 2019	June 30, 2019
Project Implementation	June 1, 2019	June 30, 2021
Procurement and Installation of Equipment	June 1, 2019	June 30, 2021
Monitoring and Oversight of Project	June 1, 2019	June 30, 2021
Reporting	July 1, 2019	July 30, 2021
Project Completion Date	July 1, 2021	July 1, 2021

PROJECT BUDGET:

Project Description	Project Partner	Project Sub-Total	Amount Funded by Trust	Amount Funded by Project Partner
Install 1 level 2 charger in Pawhuska OK	City of Pawhuska	\$21,394.00	\$17,115.20	\$4,278.80
Install 1 level 2 charger at the Holiday Inn Express & Suites, Owasso OK	Roshan Patel DBA Leisurehm	\$10,100.00	\$8,080.00	\$2,020.00
Install 1 level 2 charger at The Fairfield Inn and Suites, Catoosa OK	Roshan Patel DBA Leisurehm	\$10,100.00	\$8,080.00	\$2,020.00
Install 10 level 2 chargers at 4 locations in Edmond OK	City of Edmond	\$55,235.00	\$25,367.00	\$29,868.00
Install 1 level 3 charger each in Edmond, Midwest City, and Oklahoma City OK	OnCue	\$390,440.36	\$292,830.27	\$97,610.09
Install 1 level 3 charger at 2837 NW 36 th St. Oklahoma City OK	OnCue	\$128,974.32	\$96,639.00	\$32,335.32
Install 2 level 2, and 2 level 3 Chargers in Chandler OK	Carey Johnson Oil Company	\$181,863.00	\$114,961.00	\$66,902.00
Install 2 level 2, and 1 level 3 charger in McAlester OK	Carey Johnson Oil Company	\$182,063.00	\$115,091.00	\$66,972.00
Install 2 level 3 chargers in Enid, Guymon, McAlester, Norman, Seiling, Stillwater, and Tulsa Ok. Install 4 level 3 chargers in Blackwell, Henryetta, Lawton, Muskogee, Tulsa, Wagoner, OK.	Francis Solar	\$6,705,464.00	\$1,005,821.00	\$5,699,644.00
	Administrative	\$150,000.00	\$150,000.00	\$0.00
	Project Totals	\$7,835,633.68	\$1,833,984.47	\$6,001,650.21
	Percentage	100%	23.41%	76.59%

PROJECTED TRUST ALLOCATIONS

1. Anticipated Project Funding Request to be paid through the Trust	\$1,833,984.47
2. Anticipated Cost Share	\$6,001,650.21
3. Anticipated Total Project Funding (line 1 plus line 2)	\$7,835,634.68
4. Cumulative Trustee Payments Made to Date Against Cumulative Approved Beneficiary Allocation*	\$2,311,799.50*
5. Cumulative Unused Trustee Payments Returned to Trust from Previous Funding Requests	\$0.00
6. Net Trustee Payments Made to Date Against Cumulative Approved Beneficiary Allocation (line 4 minus Line 5)	\$2,311,799.50
7. Current Beneficiary Project Funding to be paid through the Trust (line 1)	\$1,833,984.47
8. Total Funding Allocated to for Beneficiary, inclusive of Current Action by Year (line 6 plus line 7)	\$4,145,783.97
9. Initial Beneficiary Share of Trust Funds	\$20,922,485.12
10. Beneficiary Share of Estimated Funds Remaining in Trust (line 9 minus line 6)	\$18,610,685.62
11. Net Beneficiary Funds Remaining in Trust, net of cumulative Beneficiary Funding Actions (line 10 minus line 7)	\$16,776,701.15

* This line item includes the sum of cost requests from the following submitted D-4 funding requests, regardless of whether or not funds have been received by DEQ: Funding Requests #1, #2, and #3

ATTACHMENT C

DETAILED PLAN FOR REPORTING ON ELIGIBLE MITIGATION ACTION IMPLEMENTATION

Per Subparagraph 5.2.11 of the Environmental Trust Agreement for State Beneficiaries (“Trust Agreement”), Beneficiaries must set forth a “detailed plan for reporting on Eligible Mitigation Action implementation” to be included in an Appendix D-4 funding request. The Oklahoma Department of Environmental Quality (DEQ) plans to report per 5.3 of the Trust Agreement.

DEQ is committed to meeting reporting requirements consistent with Subparagraph 5.3 of the Trust Agreement, as set forth below:

For each Eligible Mitigation Action, no later than six months after receiving its first disbursement of Trust Assets, and thereafter no later than January 30 (for the preceding six-month period of July 1 to December 31) and July 30 (for the preceding six-month period of January 1 to June 30) of each year, each Beneficiary shall submit to the Trustee a semiannual report describing the progress implementing each Eligible Mitigation Action during the six-month period leading up to the reporting date (including a summary of all costs expended on the Eligible Mitigation Action through the reporting date). Such reports shall include a complete description of the status (including actual or projected termination date), development, implementation, and any modification of each approved Eligible Mitigation Action. Beneficiaries may group multiple Eligible Mitigation Actions and multiple sub-beneficiaries into a single report. These reports shall be signed by an official with the authority to submit the report for the Beneficiary and must contain an attestation that the information is true and correct and that the submission is made under penalty of perjury. To the extent a Beneficiary avails itself of the DERA Option described in Appendix D-2, that Beneficiary may submit its DERA Quarterly Programmatic Reports in satisfaction of its obligations under 15 of 43 this Paragraph as to those Eligible Mitigation Actions funded through the DERA Option. The Trustee shall post each semiannual report on the State Trust’s public-facing website upon receipt.

ATTACHMENT D

Detailed cost estimates from selected or potential vendors for each proposed expenditure.

The cost estimates for Light Duty Electric Vehicle Supply Equipment projects ranged from \$10,100 to \$1,005,821 for 1 level 2 charger at one location, to 38 level 3 chargers at 13 locations. In response to the Request for Proposal, DEQ received 107 cost estimates for projects from 12 potential recipients.

A detailed estimate of each awarded project is on the following page.

ChargeOK Grant D-4 Attachment B. D4_attachment B-2.xlsx							
Project Description	Project Partner	Project Total	Amount Funded by ChargeOK Grant	Amount Funded by Project Partner	Equipment cost	Installation cost	Soft cost
Install 1 Level 2 Charger in Pawhuska	City of Pawhuska	\$21,394.00	\$17,115.20	\$4,278.80	\$8,844.00	\$12,550.00	\$0.00
Install 1 level 2 chargers each in Catoosa	Roshan Patel	\$10,100.00	\$8,080.00	\$2,020.00	\$10,100.00	\$0.00	\$0.00
Install 1 level 2 charger in Owasso	Roshan Patel	\$10,100.00	\$8,080.00	\$2,020.00	\$10,100.00	\$0.00	\$0.00
Install 10 level 2 chargers at 4 locations in Edmond	City of Edmond	\$55,235.00	\$25,367.00	\$29,868.00	\$27,400.00	\$10,000.00	\$17,835.00
install 1 level 3 charger each in Edmond, Midwest City, and Oklahoma City	OnCue	\$390,440.36	\$292,830.27	\$97,610.09	\$278,847.96	\$111,592.40	\$0.00
Install 1 level 3 Charger at 2837 NW 36th OKC	OnCue	\$128,974.32	\$96,639.00	\$32,335.32	\$92,949.32	\$36,025.00	\$0.00
Install 2 level 2, and 2 level 3 chargers in Chandler	Carey Johnson Oil Company, Inc.	\$181,863.00	\$114,961.00	\$66,902.00	\$87,163.00	\$83,100.00	\$11,600.00
Install 2 level 2 and 1 level 3 chargers in McAlester	Carey Johnson Oil Company, Inc.	\$182,063.00	\$115,091.00	\$66,972.00	\$52,863.00	\$115,100.00	\$14,100.00
Install 4 level 3 chargers at 4545 White Ave, Blackwell OK 74631	Francis Solar MOA 1	\$706,244.00	\$105,937.00	\$600,307.00	\$600,287.00	\$105,957.00	\$0.00
Install 2 level 3 chargers at 4330 W Garriot Street, Enid OK 73703	Francis Solar MOA 1	\$408,574.00	\$61,286.00	\$347,288.00	\$333,803.00	\$74,771.00	\$0.00
Install 2 level 3 chargers at 1906 Hwy 64 N, Guymon OK 73942	Francis Solar MOA 1	\$287,526.00	\$43,129.00	\$244,397.00	\$234,592.00	\$52,934.00	\$0.00
Install 4 level 3 chargers at 101 E Main St, Henryetta OK 74437	Francis Solar MOA 1	\$721,731.00	\$108,260.00	\$613,471.00	\$615,851.00	\$105,880.00	\$0.00
Install 4 level 3 chargers at 135 NW 2nd Street, Lawton, OK 73501	Francis Solar MOA 1	\$728,554.00	\$109,283.00	\$619,270.00	\$621,999.00	\$106,555.00	\$0.00
Install 2 level 3 chargers at 506 S George Nigh Expressway, McAlester OK 74501	Francis Solar MOA 1	\$375,521.00	\$56,328.00	\$319,193.00	\$300,866.00	\$74,655.00	\$0.00
Install 4 level 3 chargers at 3325 Tahlequah St, Muskogee OK 74401	Francis Solar MOA 1	\$722,282.00	\$108,342.00	\$613,939.00	\$616,390.00	\$105,892.00	\$0.00
Install 2 level 3chargers at 3450 Chautauqua Ave, Norman OK 73072	Francis Solar MOA 1	\$293,429.00	\$44,014.00	\$249,415.00	\$240,505.00	\$52,924.00	\$0.00
Install 2 level 3 chargers at 1093 US-270, Seiling OK 73663	Francis Solar MOA 1	\$442,870.00	\$66,431.00	\$376,440.00	\$367,476.00	\$75,394.00	\$0.00
Install 2 level 3 chargers at 423 N Main St, Stillwater OK 74075	Francis Solar MOA 1	\$361,852.00	\$54,278.00	\$307,575.00	\$295,509.00	\$66,343.00	\$0.00
Install 4 level 3 chargers at 10019 S Memorial Dr, Tulsa OK 74133	Francis Solar MOA 1	\$722,077.00	\$108,312.00	\$613,766.00	\$616,390.00	\$105,687.00	\$0.00
Install 2 level 3 chargers at 5005 S Darlington Ave, Tulsa OK 74135	Francis Solar MOA 1	\$263,487.00	\$39,523.00	\$223,964.00	\$211,126.00	\$52,361.00	\$0.00
Install 4 level 3 chargers at 300 S Dewey Ave, Wagoner OK 74467	Francis Solar MOA 1	\$671,317.00	\$100,698.00	\$570,619.00	\$565,514.00	\$105,803.00	\$0.00
		\$7,685,633.68	\$1,683,984.47	\$6,001,650.21	\$6,188,575.28	\$1,453,523.40	\$43,535.00